

PUBLICATION OF INSIDE INFORMATION PURSUANT TO ARTICLE 17 OF REGULATION (EU) 596/2014 (MARKET ABUSE REGULATION – MAR)

SUNMIRROR AG: REQUEST FOR AMICABLE SETTLEMENT BY THE COMPULSORY CONVERTIBLE NOTE HOLDERS

Zug, Switzerland: December 20th, 2022.

SunMirror AG ("SunMirror"; ISIN CH0396131929) hereby announces that the holders of the 52,534 mandatory convertible bonds with the ISIN CH1142529093, which are automatically converted in SunMirror shares on December 20, 2022, have submitted a request for amicable settlement to the Magistrate's Office in Zug. The Compulsory Convertible Note Investors have requested repayment of their Compulsory Convertible Notes at a minimum of EUR 3,064,308.22 plus 5% interest from *lis pendens*. The mandatory convertible bonds were issued for EUR 3,581,768.12.

The company rejects these claims in their entirety. Automatic conversion has taken place today as per the terms of the mandatory convertible bonds.

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About SunMirror AG

The Group invests into strategic mineral exploration assets with a focus on sustainable green battery metals, like cobalt, lithium and nickel, as well as iron ore and gold deposits in developed markets. The company aims to either produce minerals at a later stage or sell those assets to strategic buyers.

SunMirror is differentiated by taking a "mine-to-market" approach to sustainability across the value chain, creating a mining industry "best practice."

The company's shares (ISIN CH0396131929) are listed on the Vienna Stock Exchange (official market, ticker: ROR1) and are traded on the regulated unofficial markets Frankfurt, Düsseldorf and Berlin (ticker: ROR) as well as on tradegate and Xetra. For further information, please visit: www.sunmirror.com.

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